USDA Streamline Assist Submission Form

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CLIENT INFORMATION

Company Name		District Director	
Loan Officer		LO Email	
Processor		Processor Email	
Contact Phone		Other Contact	
Affiliate Charges	☐ No ☐ Yes	Affiliate Name	

LOAN INFORMATION

Rate Lock	☐ Lender Paid ☐ Borrower Paid		☐ Locked ☐ Floating		No Fee Option		
Loan Purpose	Rate/Term Only	Loan Term	**30 Year Only**	Loan Amount	$	Sales Price	$
Occupancy Status	Primary Residence Only	Interest Rate	%	LTV		CLTV	

BORROWER(s) INFORMATION

Borrower 1		Borrower 2	
*Borrower 1 Email		*Borrower 2 Email	
*Borrower 1 Mailing Address		*Borrower 2 Mailing Address	
Borrower 3		Non-Borrowing Spouse or other property owners with rescission rights	
*Borrower 3 Email		Name(s)	
*Borrower 3 Mailing Address		*Email Address	
		*Mailing Address	

Method of Delivery of Initial Loan Estimate	☐ Emailed	☐ Mailed	☐ Hand Delivered	☐ E Delivered	☐ Other
Method of Delivery Loan Estimate #2 If postal mail is chosen, 3 days are required for delivery	☐ Emailed	☐ Mailed	☐ Hand Delivered	☐ E Delivered	☐ Other

PROPERTY INFORMATION

Property Address					
Property City		Property State		Property zip	
Property Value	$	Property Type			

Ver.3.dated4/10/17

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DOCUMENTATION REQUIRED FOR SUBMISSION (if applicable)		ADDITIONAL DOCS THAT WILL BE NEEDED (if applicable)
RD 3555-21 – pg 2 borrower only sign and pg 3 top portion must be completed 1003 – Initial 1003 – Updated Loan Estimate and Fee Worksheet LOX Notes to UW 4506-T for all household members 18 or over Executed Disclosures	Borrower(s) most recent VOE's, W-2s and paystub Borrower(s) Misc income docs – child support, SSI etc All household members 18 or older most recent VOE, W-2, and paystub All liquid asset documentation	Title Commitment HOI Dec Page Flood Dec Page HOA Cert Rate Lock BK, Divorce Decree, etc

Please upload completed form via broker portal and attach all required documents– upload as Full Package Initial (portal)
*** Not required to be complete if this transaction will be closed using clients own closing docs**

Ver.3.dated4/10/17