



# HOME BUYING CHECKLIST

You will be required to provide the following information/documentation to complete your loan application. Use this checklist as a guide to start collecting these items

## RESIDENCE HISTORY

- Addresses for the past 2 years and length of time you lived at each address
- Do you rent? If yes, your landlord's name, address and telephone number. The most recent 12 month rental history will be verified.

## EMPLOYMENT HISTORY

- Names and addresses for all employers in the last 2 years
- Dates of employment for each employer
- Do you have gaps in employment? If yes, Letter explaining any gaps in the last 2 years.
- Pay stubs for the last 30 days
- Most recent 2 years W2s
- Most recent 2 years of 1040s (if applicable)
- YTD profit and loss statement and current balance sheet (if you are self employed)
- Award letter and copy of most recent check for retirement, Social Security, or disability income (if applicable)

## SAVINGS, CHECKING, & INVESTMENT ACCOUNTS

- Checking/Savings Accounts:  
2 most recent monthly account statements
- Stock/Mutual Funds:  
2 most recent monthly account statements
- 401K/Retirement Accounts:  
Most recent quarterly account statements

## MISCELLANEOUS

- (if applicable)
- Complete Bankruptcy papers, including discharge
  - Complete Divorce papers
  - Driver's License

## ADDITIONAL INFORMATION

- (needed if you are refinancing)
- Copy of most recent property tax bill
  - Copy of most recent home owner's insurance bill
  - Copy of most recent mortgage statement or coupon book

For more details contact:



EQUAL HOUSING  
LENDER