



Release Notes - January 11, 2019

The following information outlines the most recent changes made to [GMFS TPO Connect](#).

Welcome page

- Recently Accessed Loans – We have added a new display that will display your 5 most recently accessed loans. You can click on the loan record for quick access
- Lender Key Contacts – Displays your dedicated District Director and CRR.

Recently Accessed Loans
1901901 Bonham, John \$240,000.00, Conventional, PUD
1901906 Furter, Frank & Furter, Francis \$203,615.00, FHA, Detached
1901908 Toups, Wayne A & Toups, Martha R \$316,350.00, Conventional, Detached
1901900 Pan, Peter \$414,400.00, Conventional, Detached
1901869 Mander, Sally \$156,500.00, FarmersHomeAdministration, Detached

Lender Key Contacts
District Director - Jill Testing jsavoie@gmfslending.com
CRR - Tammy Milano 225-214-5087 tmilano@GMFSLending.com

Pipeline

Your pipeline has a new look. We created Loan Groups based on loan status for a cleaner view of your pipeline.

The screenshot shows a dashboard with a top navigation bar containing: WELCOME, PIPELINE, ADD NEW LOAN, SCENARIOS, FORMS, PRODUCTS, GUIDES, ETC., and DOCUMENTS. On the right, there is a search bar for 'Find Loan' and an 'Advanced Filter' link. The main content area is titled 'Loan Groups' and features a grid of 12 boxes representing different loan statuses:

- All Active Loans: 42 Loans
- Disclosures Requested: 1 Loans
- Pending Submit: 23 Loans
- Locked not Submitted: 2 Loans
- Submitted for UW: 9 Loans
- Pending UW Decision: 1 Loans
- Conditions Pending: 6 Loans
- Locks Expiring Next Ten Days: 0 Loans
- Clear to Close: 0 Loans
- Closed and Funded: 0 Loans
- Completed Loans: 1 Loans
- Expired Locks: 18 Loans

On the left side, there is a sidebar with 'LOAN OPTIONS' including 'CHANNEL' (Wholesale, Correspondent Delegated, Correspondent Non-Delegated), 'VIEW' (All Loans, My Loans), and 'LOAN STATUS' (Current, Archived).

When you click on a bucket, you will see the loans in the familiar grid format. If you want to view a different set of loans, click on the Loan Group dropdown box.

Name / Loan # / Property Address	Lock Status	Lock Exp.	Loan Type / Amount	Date Started	Estimated Close Date	Status	Contacts
AMERICA, ANDY #1809283 1771 MARSHALL DRIVE BATON ROUGE LA 70806	Expired	10/09/18	Conventional \$255,000.00	09/07/18	10/07/18	Cond. Approved	
AMERICA, ANDY #180546 1771 MARSHALL DRIVE BATON ROUGE LA 70806	Expired	11/15/18	Conventional \$255,000.00	10/15/18	11/15/18	Cond. Approved	
AMERICA, ANDY #1808193 1771 MARSHALL DRIVE BATON ROUGE LA 70806	Expired	09/06/18	Conventional \$206,000.00	08/07/18	08/12/18	Cond. Approved	
Homeowner, John #1807896 7 Consumer Connect Way BATON ROUGE LA 70806	Expired	08/16/18	Conventional \$240,000.00	07/17/18	07/05/18	Cond. Approved	
Park, Robert #1807003 3726 Pooler St BATON ROUGE LA 70802	Not Locked		Conventional \$400,000.00	07/18/18		Cond. Approved	
Robinson, Ryan C #1812927 2863 N Chandler Ln Phenix AL 36124	Locked	01/18/19	PHL \$203,816.00	12/19/18	01/18/19	Cond. Approved	

Add New Loan – Wholesale

You will be presented with a dialog allowing you to select who issues the disclosures. You are able to select Broker (you), or Lender (GMFS). We have enabled this feature; however, we are not fully ready to implement the functionality. **Please select Broker**. If you select Lender by accident, please [contact your CRR](#) and we will make corrections for you.

Register Wholesale Loan

Initial Loan Estimate Issued By

Broker

Lender

Back Cancel Next

Save Button

The button previously labeled  is now labeled 

Documents

The Unassigned document button has been removed. Before the loan is submitted, you will see buckets for Full Initial Package, Appraisal and Disclosure Request Documentation. Only the Full Initial Package is required to Submit a file for Wholesale and Non-Delegated Correspondent Loan review.

For Delegated Correspondent, Appraisal and Delegated Package are required for submittal.

Wholesale and Non-Delegated Correspondent Loan

ALICE FIRSTMIMER	
APPRAISAL	Drag & Drop files here or Browse for files
DISCLOSURE REQUEST DOCUMENTATION	Drag & Drop files here or Browse for files
FULL INITIAL PACKAGE	Drag & Drop files here or Browse for files

Delegated Correspondent

ALICE FIRSTMIMER	
APPRAISAL	Drag & Drop files here or Browse for files
DELEGATED PACKAGE	Drag & Drop files here or Browse for files

To add new documents to the loan prior to Underwriting, you will use the Full Package Initial bucket.

Loan Actions

We removed some links in the left side Loan Actions menu. Now you will see only actions that are relevant to your transaction.

For Wholesale and Correspondent Non Delegated, the Resubmit Loan link has been removed.

LOAN ACTIONS

- [Order Credit](#)
- [Order DU](#)
- [Order LPA](#)
- [Submit Loan](#)

CD Request

We have added a new document bucket called TPO-Closing Conditions. This is a place to upload CD, Clear to Close, and Closing Conditions.

TPO: CLOSING CONDITIONS	Drag & Drop files here or Browse for files
TPO: UNDERWRITING CONDITIONS	Drag & Drop files here or Browse for files

Password Reset Emails

We have resolved an issue where Password Reset emails were not being received by the requesting party. This was due to the email “spoofing” the requester’s address. Now, when you click the Forgot Password link, the password reset email will come from Ellie Mae, Inc. Password Assistance tpohelp@gmfslending.com.

Ellie Mae, Inc. Password Assistance <tpohelp@gmfslending.com>

to me ▾

The image shows two side-by-side screenshots of a web application interface. The left screenshot is a login page with a text input field containing 'tpoalilo@gmail.com', a password field with masked characters, a 'Remember Me' checkbox, a 'Forgot Password?' link, and a blue 'Log In' button. The right screenshot is a 'Forgot Password' page with the heading 'Forgot Password', the instruction 'Please enter the email address for the account.', an 'Email Address' label, an empty text input field, and 'Cancel' and 'Submit' buttons.

Locked Loan Changes

On a locked loan, to make changes to fields that may affect your pricing, click the Product Pricing & Lock link to go to Optimal Blue and complete the Change Request process.

The image is a screenshot of a web application showing loan details for 'ANDY AMERICA'. The top navigation bar includes the borrower's name, address, loan number (1901866), total loan amount (\$255,000.00), loan type (Conventional), rate (4.625%), and LTV/CLTV (73.91% / 73.91%). A sidebar on the left lists navigation options: LOAN SUMMARY, 1003, Loan Information, Borrower Information, Employer History, Income & Expenses, Assets & Liabilities, Transaction Details, Information for Government Monitoring, PRODUCT PRICING & LOCK (highlighted in yellow), DOCUMENTS, CONDITIONS, and DISCLOSURE TRACKING. The main content area is titled '1003 / Loan Information' and shows a dropdown for 'Select Borrower Pair' with '(1) ANDY AMERICA & AMY AMERICA' selected. Below this are two checkboxes for income/asset usage. The 'I. Types of Mortgage and Terms of Loan' section contains various input fields: Base Loan Amount (\$255,000.00), Lien Position (First), Sub Financing (No), Loan Type (Conventional), Lender Case Number (000258821), MERS MIN, Amortization Term Months (360), Due In Months (360), Interest Only Months, Amortization Type (Fixed Rate), Loan Program (GMFS - Fannie 30 Yr), Decision FICO (739), Interest Rate (4.625%), Prepayment Penalty (No), MI Coverage, MI Months, Lender Paid Mortgage Insurance (unchecked), Impound Waiver (Not Waived), Documentation Type ((F) Full Documentation), Application Date (01 / 02 / 2019), and Estimated Closing Date (02 / 01 / 2019).